

2008 Apportionment Report

Control Number:
Location Number:

81
2161

Church Name:

DUR - Duke Memorial

Calculation of the 2008 Apportionment from 2006 Table II

2006 Table II Grand Total Paid:	\$723,844	
Less 2006 Table II excluded line items:		
2006 World Service and Connectional Ministries	\$102,758	
Lines 35, 36, 46, 48, 53, 54, 55, 60, 62, and 63 less PSL app. below.		
2006 Past Service Liability	\$22,630	
That part of Line 63 paid to the PSL apportionment.		
61. 2006 Episcopal Fund	\$3,288	
38. 2006 Africa University	\$416	
37. 2006 Black College Fund	\$1,859	
52. 2006 Interdenominational Cooperation	\$362	
40. 2006 General Advance Specials	\$8,782	
42a. 2006 Human Relations Day	\$22	
42b. 2006 One Great Hour of Sharing	\$798	
42c. 2006 Peace With Justice Sunday	\$50	
42d. 2006 Native American Awareness	\$0	
42e. 2006 World Communion	\$236	
42f. 2006 UM Student Day	\$5	
44. 2006 Conference Advance Specials	\$1,022	
45. 2006 Ten Dollar Club	\$825	
49. 2006 Disaster Preparedness	\$0	
50-51. 2006 All Local Benevolences	\$11,540	
72a. 2006 Property Insurance Expense Allowed	\$10,786	
73. 2006 Principal and Interest paid on buildings	\$990	
74. 2006 Buildings and Grounds Improvements	\$106,037	
75. 2006 Paid to District or Conference UMW	\$0	
67. 2006 Travel Allowed for all pastors	\$1,893	
56. 2006 District Work Fund	\$2,815	
2006 Net Disbursements	\$446,730	
Prior Year Net Disbursements:		
2005 Net Disb:	2004 Net Disb:	2003 Net Disb:
\$478,638	\$506,122	\$511,898
Average Net Disbursements:		\$485,847
Lower of 2006 Net or 4 Year Average Net Disbursements		\$446,730

2008 Apportionments

2008 World Service and Connectional Ministry	<i>0.201644779898</i>	\$90,081
2008 Past Service Liability	<i>0.042939331636</i>	\$19,182
2008 Episcopal Fund	<i>0.006772898999</i>	\$3,026
2008 Africa University	<i>0.000740128230</i>	\$331
2008 Black College Fund	<i>0.003351594631</i>	\$1,497
2008 Interdenominational Cooperation	<i>0.000664776357</i>	\$297
Total Apportionments for 2008:		\$114,414

All apportionments are limited in total to a 15% maximum increase. The apportionments shown above reflect this limitation, if applicable, according to CFA policy approved by Annual Conference unless the alternate formula for a new church is being followed. Your original 2008 apportionment increase (decrease) was calculated to be -7.17% from the 2007 calculation before applying the 15% limit.

2006 Table I

Control Number:	81
Location Number:	2161
Church Name:	DUR - Duke Memorial

1. Total full members reported at close of last year	846
2. Received this year on confession of faith or restored	12
3. Received from other United Methodist Churches	16
4. Received from other denominations	5
5a. Removed by charge conference action	5
5b. Withdrawn	5
5. Total removed or withdrawn	10
6. Removed by transfer to other UMC	6
7. Removed by transfer to other denominations	1
8. Removed by death	14
9a. Asian	1
9b. African American/Black	22
9c. Hispanic	1
9d. Native American	0
9e. Pacific Islander	0
9f. White	824
9f. Multiracial	0
9. Total full membership - end of year Females: 502 Males: 346	848
10. Average attendance at the principal weekly worship service(s)	245
11. Number of persons baptized this year	12
12. Preparatory members now on roll	138
13. Number of persons on constituency roll	147
14. Total enrolled in confirmation classes this year	10
15. Number of leaders	45
16. Children - all classes and groups	111
17. Youth - all classes and groups	69
18. Adults - all classes and groups	163
19. Total church school membership	388
20. Average attendance in the Sunday Church School	150
21. Average attendance in Accountability Groups	49
22. Average attendance in Mission and Ministry groups	0
23. Average attendance in Support Groups - Children	4
23. Average attendance in Support Groups - Youth	2
23. Average attendance in Support Groups - Adult	4
24. Average attendance in short-term classes/groups	76
25. Sunday School members joining on profession of faith	8
26. Membership in chartered United Methodist Men	0
27. Paid on projects of UMM	0
28. Membership in United Methodist Women	0
29. Paid on projects of UMW	0
30. Membership in United Methodist Youth Fellowship	49
31. Paid on projects of UMYF	0
32. Value of church land, buildings and equipment	16,000,000
33. Value of church owned parsonages and furniture	325,000
34. Value of other assets	1,779,400
35. Indebtedness on items 32,33,34 at end of year	97,000
36. Other indebtedness	0
37a. UMVIM teams sent from this church	1
37b. Church members participating in UMVIM team	8
38a. Weekday ministry programs	3
38b. Number served by weekday programs	320

2006 Table II

Control Number:	81
Location Number:	2161
Church Name:	DUR - Duke Memorial

35. World Service	\$28,988
36. Ministerial Education Fund	\$4,789
37. Black College Fund	\$1,859
38. Africa University Fund	\$416
39. Mission Initiatives Fund	\$0
40. Total General Advance Specials	\$8,782
41. Youth Service Fund	\$0
42a. Human Relations Day	\$22
42b. One Great Hour of Sharing	\$798
42c. Peace with Justice	\$50
42d. Native American Awareness	\$0
42e. World Communion	\$236
42f. United Methodist Student Day	\$5
42. Total General Church Offerings	\$1,111
43. Spirit for Tomorrow	\$0
44. Conference Advance Specials	\$1,022
45. Ten Dollar Club	\$825
46. Higher Education	\$6,258
48. Health and Welfare	\$4,449
49. Disaster Preparedness	\$0
50. Local Benevolence for Disaster Relief	\$0
51. Local Benevolences paid directly by local church	\$11,540
52. Interdenominational Cooperation Fund	\$362
53. General Administration Fund	\$1,161
54. Jurisdictional Administration Fund	\$1,058
55. Area and Conference Administration	\$12,434
56. District Work Fund	\$2,815
58. GBOP Pension/Benefits	\$17,790
60. District Superintendents' Fund	\$13,266
61. Episcopal Fund	\$3,288
62a. Emerging Church Support	\$4,614
62b. Equitable Compensation	\$1,058
63. Ministerial Support	\$24,693
64. Pastor's Base Compensation	\$67,195
65. Associate's Base Compensation	\$0
66a. Utilities - Pastor	\$4,117
66b. Utilities - Associate(s)	\$0
66. Total Utilities	\$4,117
67a. Travel - Pastor	\$1,893
67b. Travel - Associate(s)	\$0
67. Total Travel	\$1,893
68a. Other Cash Allowances - Pastor	\$0
68b. Other Cash Allowances - Associate(s)	\$0
68c. Medical/Life Insurance	\$36,700
68. Total Cash Allowances and Insurance	\$36,700
69. Diaconal Ministers' Total Compensation	\$0
70. Other Staff Compensation	\$216,851
71. Current Programming Expenses	\$28,824
72a. Property Insurance Expenses	\$21,572
72b. Other Current Operating Expenses	\$87,087
73. Principal and Interest Paid on Debt	\$990
74. Paid on Building and Improvement	\$106,037
75. Cash sent to District or Conference UMW	\$0
76. Grand Total Paid	\$723,844

2006 Table III

Control Number:	81
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Church Name:	DUR - Duke Memorial

1. *Number of pledges and identified givers	313
1a. Amount received through pledges	516,408
1b. Amount received from non-pledging, yet identified givers	50,343
1c. Amount received from unidentified givers	6,051
1d. Amount received from interest and dividends	90,158
1e. Amount received from sale of church assets	0
1f. Amount received through building use fees, contributions and rentals	18,604
1g. Amount received through fundraisers and other sources	0
Total Section 1	681,564
2a. Capital Campaign	0
2b. Memorial/Endowment/Bequests	0
2c. Other Sources and Projects	0
Total Section 2	0
3a. Equitable Compensation Funds Received by church or pastor	0
3b. Advance special or apportionment funds received by church	0
3c. Other	9,240
Total Section 3	9,240



The United Methodist Church
North Carolina Conference – Southeastern Jurisdiction
Office of the Treasurer – Business Administrator – Pension Officer
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Christine Dodson, CPA
Treasurer-Business Administrator
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MEMORANDUM

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FROM: Christine Dodson
DATE: Friday, July 20, 2007
SUBJECT: Apportionments for 2008

You will find enclosed the following documents:

1. Apportionment computations for the budget to be raised in 2008.
2. Tables I, II, and III for 2006, with information as submitted by the church and according to records in the Conference Treasurer's Office.
3. Materials (if any) furnished by the district.

The formula for the computation is found in the CFA report adopted by Annual Conference (see page 130, section III, of the 2007 Conference Program Recommendations and Reports). The basis of the apportionment formula, net disbursements, comes from the local church 2006 Table II data and the 2006 payments received from the local church by the Treasurer's Office. In each instance, the 4-year average net disbursements (2003-2006) or the most recent year (2006), whichever is lower, has been multiplied by these factors below which represent the budget to be raised as a percent of all local church net disbursements:

World Service & Connectional Ministries	x	0.201644779898
Past Service Liability	x	0.042939331636
Episcopal Fund	x	0.006772898999
Africa University	x	0.000740128230
Black College Fund	x	0.003351594631
Interdenominational Cooperation	x	0.000664776357

Please review this and all other information carefully and contact the Treasurer's Office as soon as possible with any questions and/or revisions. As always, we thank you for all you do in support of the Conference Connectional and General Church ministries.