



NCCUMC On-line Data Collection System

District: 2 Church: 81 - DUR - Duke Memorial

Pastor: 35 - James Douglas Bell

United Methodist Church Church Council and Charge Conference

Annual Report of Trustees

For the period beginning 01/01/2006 and ending 11/02/2006

The trustees are amenable to the Charge Conference and as such are required to make an annual report (§2549). Additional reports should be made as requested by the Charge Conference or Church Council or equivalent. Numbers in parentheses refer to paragraphs in the 2004 *Book of Discipline*.

1. Organization for the present conference year was effected *12/15/2005* by electing the following officers:

List Office, Name, Term Expiration

Chair, Al Buehler, 2006

Secretary, Bill Self, 2008

2. Number of church buildings *1* ;
Number of parsonages *1*

3. Estimated value of church:

a. Building(s)	<i>\$16,672,000.</i>
b. Furnishings and equipment	<i>\$50,000.</i>
c. Land	<i>\$474,000.</i>
d. Total	<i>\$17,196,000.</i>

4. Estimated value of parsonage(s):

a. Building(s)	<i>\$232,000.</i>
b. Furnishings and equipment	<i>\$25,000.</i>
c. Land	<i>\$40,000.</i>
d. Total	<i>\$297,000.</i>

5. Do you have a long-term plan in place for the replacement of facilities and equipment as they deteriorate? *Yes*

6. Estimated value of other assets (cash, investments, other property, etc.):

other, 1,400,000.00

7. Is the local church incorporated (§2528.1)? *Yes*

8. a. Name or names in which title to each piece of property is recorded, as shown by civil land records (§2535, 2537):

List Name, Office, Book and Page for each property

- b. Who is custodian of Deeds and other legal papers? *Trustees*

c. Where are they kept? *church vault*

9. Does each deed contain trust clause (§2503)? *Yes*

10. Received during year for constructing and improving church buildings and parsonages, and how expended: *List Receipt From, Amount, and Disbursement To, Amount*

11. Present Indebtedness: *Separately list amounts for Church, Parsonage, and any other indebtedness.*

None

12. a. Insurance (§2532.2, 2549.7):

Item Insured	<i>List Replacement Value, Amount of Coverage, Type of Coverage, Company, Restricted by Coinsurance (Y/N), and Expiration as Applicable</i>
Church Buildings	<i>16,772,150; 16,772,150</i>
Parsonages	<i>257,370; 257,370</i>
Church Furnishings and Equip.	<i>50,000</i>
Vehicle(s)	<i>13,000</i>
General Liability	<i>2,000,000</i>
Worker's Comp.	<i>As per the NC Worker's Compensation Law</i>
Directors and Officers/ Errors and Omissions/Crime	<i>1,000,000</i>

b. Have the buildings been inspected for fire and other safety hazards within the past year? *Yes*

c. When was the last full appraisal of the church property made? *1998*

d. By whom? *Insurance People of NC*

e. Is the amount of insurance adequate? *Yes*

13. a. Has an annual accessibility audit for churches been conducted (§2532.6)? **Yes**

b. If needed, have you developed an accessibility plan? **No**

14. Detailed list of income producing property and permanent funds: *List Item, Date Received, Amount, Where Invested, Income, and how income is used for ministry*
see finance report