



NCCUMC On-line Data Collection System

District: 2 Church: 81 - DUR - Duke Memorial

Pastor: 251 - Ruth Harper Stevens

North Carolina Conference 2004 Pension Worksheet

PASTOR'S CASH INCOME

Annual Salary	\$64,587.18 (1)
Cash Allowances (non-vouchered allowances such as travel)	\$0.00 (2)
Utilities Allowance	\$4,117.00 (3)
Cash Housing Allowance or Exclusion paid to pastor	\$0.00 (4)
Subtotal (add lines 1 through 4)	\$68,704.18 (5)
Parsonage provided <input checked="" type="checkbox"/> - this adds 25% of line 5	\$17,176.04 (6)
PLAN COMPENSATION (Add lines 5 and 6)	\$85,880.22 (7)

CHARGE PORTION

ALL PASTORS: MINISTERIAL PENSION PLAN (12% of Plan Compensation, Line 7). (Send 1/12 per month \$ 858.80 to General Board of Pension & Health Benefits.) \$10,305.63 (8)

ALL FULL-TIME PASTORS: COMPREHENSIVE PROTECTION PLAN \$2,919.93 (9)

1. 3.4% of 200% of the Denominational Average Compensation
(3.4% X 200% x \$49,325 = \$3,354.10 per year or \$279.51 per month.)
2. 3.4% of **your Plan Compensation** (see Line 7) is equal to \$ 2,919.93 per year or \$ 243.33 per month.
3. Line 9 is the lesser of the two yearly amounts above.
4. Send 1/12 of the amount on Line 9 to the General Board of Pension & Health Benefits each month.

NOTE: Your bill from Evanston will show 4.4% for CPP. They combine the charge's 3.4% with the pastor's 1% (Lines 9 and 10).

PASTOR'S PORTION

ALL FULL-TIME PASTORS: COMPREHENSIVE PROTECTION PLAN \$858.80 (10)

1. 1% of 200% of the Denominational Average Compensation
(1% X 200% x \$49,325 = \$986.50 per year or \$82.21 per month.)
2. 1% of **your Plan Compensation** (see Line 7) is equal to \$ 858.80 per year or \$ 71.57 per month.
3. Line 10 is the lesser of the two yearly amounts above.

4. Send 1/12 of the amount on Line 10 to the General Board of Pension & Health Benefits each month.

PERSONAL INVESTMENT PLAN

\$2,576.41 (11)

Please Note: This on-line form draws data from the *Contributions to Personal Investment Plan* on-line form, which should be completed first. (Although the Conference Board of Pensions recommends a minimum contribution of 3% of Plan Compensation, an individual may chose another percentage. There are maximum limits. For Help in calculating those limits, contact the General Board of Pension and Health Benefits at 1-800-851-2201.)

Percent or dollar amount should be entered, but not both.

Pre-Tax Contribution: 3% of Plan Compensation (line 7) = \$2,576.41 or specified dollar amount of \$0.00

After-Tax Contribution: 0% of Plan Compensation (line 7) = \$0 or specified dollar amount of \$0.00

Applies to pastors/deacons under appointment and building pension credit. Add the pre-tax contribution and the after-tax contribution and enter the total on line 11.

Send 1/12 on the amount on line 11, \$214.70, to General Board of Pension and Health Benefits each month.

(If participant wants to enroll in one or both parts of the Personal Investment Plan (pre-tax and/or after-tax), he or she needs to have an agreement form with the church and send a billing request form to the General Board of Pension and Health Benefits, 1201 Davis Street, Evanston, Illinois 60201.)

SEND ALL PAYMENTS IN ONE CHECK FROM THE CHARGE TO THE GENERAL BOARD OF PENSION AND HEALTH BENEFITS. DO NOT SEND ANY MONEY UNTIL YOU HAVE RECEIVED A BILL FROM THE GENERAL BOARD.

Please furnish this Information for Conference use only. This does not enter into the Pension Computation in any way.

TRAVEL FUNDS OR VOUCHER PLAN LIMITS 2,531.00